$State\ of\ Minnesota\ ackslash$ legislative commission on pensions and retirement



TO: Members of the Legislative Commission on Pensions and Retirement

FROM: Rachel Barth, Deputy Director

RE: Summary of the 2016 Omnibus Retirement Bill through April 5, 2016

Delete-all amendment H2807-6A to HF2807 (O'Driscoll); SF2536 (Pappas)

DATE: April 11, 2016

Introduction

This memo summarizes the contents of 2016 Omnibus Retirement Bill as assembled by the Pension Commission through April 5, 2016.

Source Legislation for the 2016 Omnibus Retirement Bill through April 5, 2016

Delete-everything amendment H2807-6A, drawn as a delete-all amendment to H.F. 2807 (O'Driscoll); S.F. 2536 (Pappas), includes all or portions of the contents of the following retirement bills:

- 1. HF659 (O'Driscoll); SF588 (Pappas): MSRS; Disability benefit deadline extension for psychological disabilities.
- 2. HF2785 (Loon); SF2536 (Hann): Increase lump-sum service pension maximums for defined benefit relief associations; lower vesting requirement for Eden Prairie VFRA firefighters returning to service.
- 3. HF2807 (O'Driscoll); SF2536 (Pappas): MSRS, PERA, TRA, SPTRFA; Administrative and actuarial assumption provisions.
- 4. HF2810 (Howe); SF2743 (Pappas), in the form of Amendment H2807-5A: PERA; Modifying public safety officer death benefits; adopting definitions of the Hometown Heroes Act.
- 5. HF3136 (Thissen); SF2853 (Pappas): Increasing the maximum permissible employer contribution to a supplemental laborers pension fund.
- 6. HF3137 (O'Driscoll); SF2473 (Rosen/Pappas); Recommendations of the 2015-2016 Volunteer Fire Relief Association Working Group.
- 7. HF3347 (Metsa); SF3011 (Tomassoni): MSRS; Rule of 90 eligibility for certain MnDOT employees.
- 8. HF3351 (Theis); SF2890 (Pederson): MnSCU-IRAP, PERA; Service credit purchase, St. Cloud State University employee.
- 9. HF3422 (Knoblach); SFxxxx: MnSCU-IRAP, TRA; Authorize MnSCU employee to repay refund and elect prospective/retroactive TRA coverage.
- 10. HF3494 (Anzelc); SF3158 (Saxhaug): Coleraine and Bovey Fire Relief Associations consolidation date change.
- 11. HF3718 (Metsa); SF3366 (Tomassoni): MnSCU-IRAP, TRA; Coverage election for two Mesabi Range Community and Technical College faculty members not offered an election upon reaching tenure.
- 12. Commission amendment H2807-2A: Technical corrections, removing obsolete references.

General Summary of the 2016 Omnibus Retirement Bill, Delete-All Amendment H2807-6A

Article 1: Minnesota State Retirement System Administrative Provisions. (HF2807/SF2536)

- Implements uniform refund repayment provisions in all Minnesota State Retirement System (MSRS) plans.
- Authorizes transfers of fund from general fund to the Legislators retirement fund per request from Minnesota Management & Budget (MMB).
- Exempts MSRS defined contribution plans from requirement to report transactions through the State's SWIFT (State Wide Integrated Financial Tools) system.
- Revises criteria for appointing an executive director and inserts references to deputy director.

Article 2: Teachers Retirement Association Administrative Provisions. (HF2807/SF2536)

- Clarifies whether a charter school director is to be covered by Teachers Retirement Association (TRA) or Public Employees Retirement Association (PERA).
- Removes obsolete references to the Duluth school district and the Minnesota State Colleges and Universities System (MnSCU).
- Adds definition of "former spouse" to clarify death benefit provisions and provides such death benefits to a former spouse to go to the designated beneficiary rather than automatically going to the estate.
- Revises criteria for appointing an executive director and inserts references to deputy director.
- Extends the permitted medical leave period from one to five years.
- Requires the executive director to reject an application for TRA disability benefits if the member is only applying because a long-term disability insurance policy requires the application.
- Clarifies that a member is not entitled to disability benefits if he or she has reached normal retirement age and removes an obsolete reference to minimum salary requirement.
- Removes a waiting period requirement that will allow TRA to collect delinquent payments quicker from a school district or charter school.

Article 3: Public Employees Retirement Association Administrative Provisions. (HF2807/SF2536)

- Merges the separate service credit purchase provision and the salary purchase provision and repeals the separate provision regarding service credit purchases.
- Clarifies that if a member passes away or terminates service before receipt of a retirement annuity, any prior payments of disability or survivors benefits must be deducted from the refund of contributions.
- Clarifies that Hennepin County Medical Center (HCMC) supervisors and managers of paramedics and emergency medical technicians are included in the Public Employees Police and Fire Retirement Plan (PERA-P&F).

Article 4: St. Paul Teachers Retirement Fund Association Administrative Provisions. (HF2807/SF2536)

- Removes obsolete reference to the Duluth Teachers Retirement Fund Association.
- Clarifies the periods for when an 8.5% or 8% interest rate applies for service credit and refund purchases.

Article 5: Retirement Systems, Generally, Administrative Provisions. (HF2807/SF2536)

- Clarifies the combined service annuity (CSA) provision that the applicable augmentation rate is the
 rate that applies under the plan the annuity was earned and a member must terminate all public
 service to be eligible for a CSA.
- Clarifies the periods for when an 8.5% or 8% interest rate applies for service credit purchases for all retirement plans but TRA.
- Revises and clarifies the annual limits imposed by the federal Internal Revenue Code that all of the public retirement plans must follow.
- Implements a correction of plan errors procedure that will allow the retirement plans to correct an error without losing the tax-qualified status under federal law.
- Revises the TRA, PERA, and MSRS appeals procedures by clarifying timing requirements, sequences
 of stages in the appeals process, and what comprises the record of the appeal. Obsolete references
 are repealed.

Article 6: Actuarial Assumptions. (HF2807/SF2536)

- Lowers TRA's interest rate assumption from 8.5% to 8%, which occurred for all other public retirement plans during the 2015 legislative session.
- Lowers TRA's payroll growth assumption from 3.75% to 3.5%, which occurred for all other public retirement plans during the 2015 legislative session.
- Updates the future salary increase assumption MSRS-General, PERA-General, and TRA to implement the recommendations of the plans' 2015 experience study results.
- Updates the St. Paul Teachers Retirement Fund Association (SPTRFA) future salary increase assumption language and removes obsolete references.

<u>Article 7: Volunteer Firefighter Relief Association Modifications</u>. (HF2785/SF2536, Commission Amendment H2807-4A, HF3137/SF2473, HF3494/SF3158)

- Implements the 2016 recommendations of the Volunteer Firefighter Working Group.
- Increases lump-sum maximums for defined benefit volunteer firefighter relief associations statewide effective January 1, 2017, and upon local approval for the Eden Prairie relief association.
- Lowers the vesting requirements for Eden Prairie volunteer firefighters returning to active service.
- Moves the Coleraine and Bovey consolidation date from January 1, 2017, to September 1, 2016, to qualify for 2016 fire state aid and requires the new relief association to report the number of firefighters to the Department of Revenue and the State Auditor.

Article 8: MSRS-Administered Retirement Plan Modifications. (HF659/SF588)

• Extends the disability application time period by 18 months for individuals with cognitive disabilities.

<u>Article 9: PERA-Administered Retirement Plan Modifications</u>. (Commission Amendment H2807-5A, drawn from HF2810/SF2743)

Implements the hometown heroes act's definition of "killed in the line of duty" to include deaths
from heart attack, stroke, or vascular rupture suffered as a result of performing job duties either
while on duty or within 24 hours of performing such duties. The Commissioner of Public Safety
determines if the requirements have been met.

Article 10: Supplemental Retirement Plan Coverage Change. (HF3136/SF2853)

• Increases the maximum employer contribution from \$5,000 to \$7,000 for the laborers national industrial supplemental pension plan.

Article 11: Small Group Retirement Changes. (HF3347/SF3011, HF3351/SF2890, HF3422/SFxxxx, HF3718/SF3366)

- Permits a group of Department of Transportation (MnDOT) employees to purchase service credit and gain Rule of 90 eligibility for period of seasonal or temporary employment.
- Permits Minnesota State Colleges and Universities System (MnSCU) employee to purchase PERA service credit for period of MnSCU Individual Retirement Account Plan (IRAP) coverage.
- Permits several MnSCU employees currently to elect retroactive and prospective TRA coverage rather than their current MnSCU-IRAP coverage.

Article 12: Technical Corrections. (Commission Amendment H2807-4A)

• Eliminates obsolete references to the Duluth Teachers Retirement Fund Association and the Duluth school district in TRA and SPTRFA statutes.

Section-by-Section Summary of the 2016 Omnibus Retirement Bill, Delete-All Amendment H2807-6A

A section-by-section summary of delete-all amendment H2807-6A is attached.

cc: Rep. Tom Anzelc

Rep. Jeff Howe

Rep. Jim Knoblach

Rep. Jenifer Loon

Rep. Jason Metsa

Rep. Tama Theis

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Ric Almer, Senate Index

Jason Kuenle, Assistant Revisor

Sec.	Pg.Ln	Source Bill(s)	Stat. Provision	Retirement Plan	Summary
Arti	cle 1: Mi	nnesota State Retiremer	nt System Admin	istrative Provision	ns.
1	1.8	HF2807 (O'Driscoll); SF2536 (Pappas)	3A.03, Subd. 2	Legislators Plan	Implements uniform refund repayment provision; repayment made in partial payments during employment or lump-sum up to six months after termination.
2	2.1	HF2807 (O'Driscoll); SF2536 (Pappas)	3A.03, Subd. 3	Legislators Plan	Clarifies that plan can accept transfers from the general fund.
3	2.9	HF2807 (O'Driscoll); SF2536 (Pappas)	16A.14, Subd. 2a	MSRS defined contribution plans	Enumerates that MSRS' defined contribution plans are excluded from State's SWIFT program in favor of contracted record keeper.
4	2.16	HF2807 (O'Driscoll); SF2536 (Pappas)	352.03, Subd. 5	MSRS Plans	Revises the qualifications the Board of Directors must consider when hiring an executive director; creates a deputy director position.
5	2.31	HF2807 (O'Driscoll); SF2536 (Pappas)	352.03, Subd. 6	MSRS Plans	Authorizes the executive director to appoint a deputy director with Board approval.
6	4.22	HF2807 (O'Driscoll); SF2536 (Pappas)	352.23	MSRS- General	Implements uniform refund repayment provision; repayment made in partial payments during employment or lump-sum up to six months after termination.
7	5.10	HF2807 (O'Driscoll); SF2536 (Pappas)	352B.11, Subd. 4	State Patrol Plan	Implements uniform refund repayment provision; repayment made in partial payments during employment or lump-sum up to six months after termination.
8	5.22	HF2807 (O'Driscoll); SF2536 (Pappas)	352D.05, Subd. 4	MSRS- Unclassified	Implements uniform refund repayment provision; repayment made in partial payments during employment or lump-sum up to six months after termination.
9	6.5	HF2807 (O'Driscoll); SF2536 (Pappas)	490.124, Subd. 12	Judges Plan	Implements uniform refund repayment provision; repayment made in partial payments during employment or lump-sum up to six months after termination.
<u>Arti</u>	cle 2: Te	achers Retirement Asso	ciation Administ	rative Provisions	
1	6.22	HF2807 (O'Driscoll); SF2536 (Pappas)	354.05, Subd. 2	TRA	Removes obsolete references to the Duluth school district and MnSCU; Clarifies if PERA or TRA provides retirement coverage for charter school directors.
2	8.6	HF2807 (O'Driscoll); SF2536 (Pappas)	354.05, New Subd. 17a	TRA	Adds the definition of "former spouse" to clarify that the phrase used in statute refers to a person no longer married to a member due to divorce, separation, or annulment.
3	8.11	HF2807 (O'Driscoll); SF2536 (Pappas)	354.06, Subd. 2	TRA	Revises the qualifications the Board of Directors must consider when hiring an executive director; creates a deputy director position.
4	8.28	HF2807 (O'Driscoll); SF2536 (Pappas)	354.06, Subd. 2a	TRA	Authorizes the executive director to appoint a deputy executive director with Board approval.
5	10.26	HF2807 (O'Driscoll); SF2536 (Pappas)	354.095	TRA	Requires the executive director to reject an application for disability benefits if the member is only applying because an employer-sponsored provider of disability insurance benefits requires such an application.
6	11.15	HF2807 (O'Driscoll); SF2536 (Pappas)	354.44, Subd. 9	TRA	Adds a conforming change to reflect the current method of counting service credit, which is now based on portions of a year rather than number of days.
7	11.23	HF2807 (O'Driscoll); SF2536 (Pappas)	354.45, New Subd. 3	TRA	Specifies that if a former spouse dies before the end of a specified payment period of an optional retirement annuity, the payments are to be made in accordance with the former spouse's beneficiary form.

Sec.	Pg.Ln	Source Bill(s)	Stat. Provision	Retirement Plan	Summary
8	11.30	HF2807 (O'Driscoll); SF2536 (Pappas)	354.46, Subd. 6	TRA	Clarifies that if a member has multiple designated beneficiaries, each beneficiary has right to apply for the annuity separate from the other beneficiaries.
9	12.10	HF2807 (O'Driscoll); SF2536 (Pappas)	354.48, Subd. 1	TRA	Clarifies that a totally and permanently disabled member who has not reached the normal retirement age is entitled to a disability benefit; removes obsolete minimum salary requirement
10	12.20	HF2807 (O'Driscoll); SF2536 (Pappas)	354.52, Subd. 4	TRA	Removes requirement that TRA must wait 60 days after notifying a school district/charter school of delinquent contributions to contact MMB.
11	12.31	HF2807 (O'Driscoll); SF2536 (Pappas)	354.52, Subd. 6	TRA	Removes the fine a school district must pay if it fails to report to TRA the beginning and ending dates for the school work year.
12	13.8	HF2807 (O'Driscoll); SF2536 (Pappas)	423A.02, Subd. 3	Amortization State Aid	Removes obsolete reference to the Duluth Teachers Retirement Fund Association in reallocating fire state aid.
Arti	cle 3: Pu	ublic Employees Retire	ment Association	n Administrative Pr	<u>rovisions</u>
1	13.33	HF2807 (O'Driscoll); SF2536 (Pappas)	353.0162	PERA Defined Benefit Plans	Merges the separate salary and service credit provisions to provide one method for purchasing missed periods of service due to an authorized leave of absence.
2	15.25	HF2807 (O'Driscoll); SF2536 (Pappas)	353.32, Subd. 1	PERA- General	Clarifies that if a member dies before receiving a retirement annuity, any prior disability or survivor benefits paid by the fund must be deducted from the amount refunded to the beneficiary.
3	16.4	HF2807 (O'Driscoll); SF2536 (Pappas)	353.34, Subd. 2	PERA- General	Clarifies that if a member terminates public service and elects to take a refund, any disability benefits paid by the fund must be deducted from the refund.
4	16.21	HF2807 (O'Driscoll); SF2536 (Pappas)	353.64, Subd.10	PERA-P&F	Specifies that an HCMC supervisor or manager of paramedics or emergency medical technicians are covered by the P&F plan.
5	17.14	HF2807 (O'Driscoll); SF2536 (Pappas)	Repealer	PERA	Minn. Stat. 2014 § 353.0161, Subd. 1; and Minn. Stat. 2015 § 353.0161, Subd. 2 and 3, are repealed. The language was merged into Minn. Stat. 2015 § 353.0162.
Arti	cle 4: St	. Paul Teachers Retire	ment Fund Assoc	iation Administrat	ive Provisions
1	17.22	HF2807 (O'Driscoll); SF2536 (Pappas)	354A.093, Subd. 4	SPTRFA	Removes obsolete reference to the "applicable first class city" and replaces it with "St. Paul" to refer to the Teachers Retiremen Fund Association.
2	18.1	HF2807 (O'Driscoll); SF2536 (Pappas)	354A.093, Subd. 6	SPTRFA	Clarifies the periods for when an 8.5% or 8% interest rate applie for service credit purchases.
3	18.10	HF2807 (O'Driscoll); SF2536 (Pappas)	354A.096	SPTRFA	Clarifies the periods for when an 8.5% or 8% interest rate applie for service credit purchases after a medical leave.
4	19.1	HF2807 (O'Driscoll); SF2536 (Pappas)	354A.038	SPTRFA	Clarifies the periods for when an 8.5% or 8% interest rate applie for a refund repayment.
Arti	cle 5: Re	etirement Systems, Ge	nerally, Administr	rative Provisions	
1	19.26	HF2807 (O'Driscoll); SF2536 (Pappas)	356.30, Subd. 1	Retirement, Generally	Clarifies that the applicable augmentation rate for a combined service annuity is the rate that applies under the plan that the annuity was earned; clarifies that a member must terminate all public service before receiving a combined service annuity.
2	21.23	HF2807 (O'Driscoll); SF2536 (Pappas)	356.50, Subd. 2	Retirement, Generally	Clarifies the periods for when an 8.5% or 8% interest rate applie for service credit purchases for all plans except TRA.
3	22.15	HF2807 (O'Driscoll); SF2536 (Pappas)	356.551, Subd. 2	Retirement, Generally	Clarifies the periods for when an 8.5% or 8% interest rate applies for service credit purchases for all plans except TRA.

Section-by-Section Summary of the 2016 Omnibus Retirement Bill, Delete-All Amendment H2807-6A

Sec.	Pg.Ln	Source Bill(s)	Stat. Provision	Retirement Plan	Summary
4	23.28	HF2807 (O'Driscoll); SF2536 (Pappas)	356.635, New Subd. 9a	Retirement, Generally	Adds language to ensure that all public pension plans comply with the annual annuity limits imposed by the Federal Internal Revenue Code (IRC).
5	24.33	HF2807 (O'Driscoll); SF2536 (Pappas)	356.635, Subd. 10	Retirement, Generally	Adds language to ensure that all public pension plans comply with the annual annuity limits imposed by the Federal IRC.
6	25.236	HF2807 (O'Driscoll); SF2536 (Pappas)	356.635, New Subd. 11	Retirement, Generally	Adds language to ensure that all public pension plans comply with the annual annuity limits imposed by the Federal IRC.
7	25.32	HF2807 (O'Driscoll); SF2536 (Pappas)	356.635, New Subd. 12	Retirement, Generally	Adds language to ensure that all public pension plans comply with the annual annuity limits imposed by the Federal IRC.
8	26.9	HF2807 (O'Driscoll); SF2536 (Pappas)	356.635, New Subd. 13	Retirement, Generally	Provides a plan's executive director with the authority to correct an error in order to maintain the plan's tax qualified status under the Federal IRC.
9	26.24	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 1	Retirement, Generally	Updates and adds various definitions for the retirement systems' appeal process for member benefit claims.
10	27.12	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 2	Retirement, Generally	Clarifies that a member may appeal a staff decision regarding eligibility, benefits, or other rights to the executive director in writing.
11	27.21	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 3	Retirement, Generally	Clarifies the information the executive director must provide to a member in the notice of determination and the process a member must follow to appeal the executive director's decision.
12	28.18	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 4	Retirement, Generally	Clarifies the specific information the executive director must provide in the notice of determination if the member's benefit is being terminated.
13	29.2	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 5	Retirement, Generally	Specifies the process a member must follow to petition the appropriate plan's governing board to review the executive director's determination.
14	29.22	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 6	Retirement, Generally	Removes obsolete reference to "chief administrative officer" and replaces it with "executive director".
15	29.28	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 7	Retirement, Generally	Clarifies the process if a fact-finding conference occurs and the subsequent filing and timing requirements for a hearing before the applicable plan's governing board.
16	31.2	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 8	Retirement, Generally	Specifies how the record of a fact-finding conference will be included in a hearing before the applicable plan's governing board.
17	31.28	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 9	Retirement, Generally	Removes obsolete reference to "chief administrative officer" and replaces it with "executive director".
18	32.4	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 10	Retirement, Generally	Clarifies how a hearing before the applicable plan's governing board must be conducted and how the governing board shall make a decision.
19	33.6	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 11	Retirement, Generally	Provides the plans' governing boards with more discretion in determining disability medical issues.
20	33.26	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 12	Retirement, Generally	Adds a more specific cross-reference within the provision to describe an administrative fact-finding conference.
21	34.5	HF2807 (O'Driscoll); SF2536 (Pappas)	356.96, Subd. 13	Retirement, Generally	Clarifies the deadlines for appealing a plans' governing board's decision for judicial review.
22	34.14	HF2807 (O'Driscoll); SF2536 (Pappas)	Repealer	Retirement, Generally	Minn. Stat. 2014 §§ 356.611, Subd. 3, 3a, 4, and 5; and 356.96 Subd. 14 and 15, are repealed. Removes obsolete language or moves the language to other statutory sections.

Sec.	Pg.Ln	Source Bill(s)	Stat. Provision	Retirement Plan	Summary		
<u>Arti</u>	Article 6: Actuarial Assumptions						
1	34.20	HF2807 (O'Driscoll); SF2536 (Pappas)	356.215, Subd. 8	MSRS, PERA, TRA	Sets single 8% interest rate assumption for TRA, revises salary increase assumption calculation for SPTRFA, reduces salary increase assumption for MSRS, PERA and TRA, and reduces payroll growth assumption for TRA.		
<u>Arti</u>	cle 7: Vo	lunteer Firefighter Relie	f Association Mo	odifications			
1	39.28	HF3137 (O'Driscoll); SF2473 (Rosen/Pappas)	New Section 424A.003	VFRAs	Adds a requirement that the fire chief annually certify each volunteer firefighter's service credit to the associated relief association; firefighters have a right to challenge the fire chief's determination.		
2	40.25	HF3137 (O'Driscoll); SF2473 (Rosen/Pappas)	424A.01, New Subd. 4a	VFRAs	Restricts firefighters from receiving relief association service credit for same hours a PERA plan has already provided coverage for.		
3	41.1	HF3137 (O'Driscoll); SF2473 (Rosen/Pappas)	424A.01, New Subd. 5a	VFRAs	Expands relief association membership eligibility to volunteer emergency medical personnel if the associated relief association's bylaws and municipal entity authorizes the eligibility.		
4	41.19	HF3137 (O'Driscoll); SF2473 (Rosen/Pappas)	424A.015, New Subd. 7	VFRAs	Permits defined contribution relief associations to utilize combined service pension; merges the combined service pension language used for defined benefit relief associations.		
5	42.13	HF2785 (Loon); SF2536 (Hann), and Amendment H2807-4A	424A.02, Subd. 3	VFRAs	Increases the lump-sum service pension amount for defined benefit relief associations.		
6	50.26	HF3137 (O'Driscoll); SF2473 (Rosen/Pappas)	424B.20, Subd. 4	VFRA Consolidations	Provides default procedures for allocating special fund assets after a joint powers fire department dissolves and the joint powers agreement is silent on asset allocation.		
7	52.2	HF2785 (Loon); SF2536 (Hann)	Special law provision	Eden Prairie VFRA	Lowers the vesting period requirement for the Eden Prairie relief association for retired firefighters returning to active service.		
8	52.22	HF3494 (Anzelc); SF3158 (Saxhaug)	Special law provision	Coleraine and Bovey VFRAs Consolidation	Moves the Coleraine/Bovey consolidation date from January 1, 2017, to September 1, 2016, for state aid purpose; new relief association must report the number of firefighters to the Department of Revenue and the State Auditor.		
9	53.4	HF3137 (O'Driscoll); SF2473 (Rosen/Pappas)	Repealer	VFRAs	Minn. Stat. 2014 § 424A.02, Subd. 13, is repealed. The language was moved to the newly created subdivision 7 in Minn. Stat. 2015 § 424A.015.		
Arti	Article 8: MSRS-Administered Retirement Plan Modifications						
1	53.9	HF659 (O'Driscoll); SF588 (Pappas)	352.113, Subd. 2	MSRS-General	Adds a cross reference to the new disability benefit application deadline extension added in section 2.		
2	53.19	HF659 (O'Driscoll); SF588 (Pappas)	352.113, Subd. 4	MSRS-General	Extends the disability benefit application by an additional 18 months if a member's cognitive impairment prevented the member from meeting the initial 18 month application deadline.		
<u>Arti</u>	cle 9: PE	RA-Administered Retire	ment Plan Modi	<u>fications</u>			
1	55.7	Amendment H2807-5A, drawn from HF2810 (Howe); SF2743 (Pappas)	353.01, Subd. 43	PERA-P&F	Amends "line of duty death" definition to include deaths from heart attack, stroke, or vascular rupture resulting from performing job duties on duty or within 24 hours of performance as certified by Commission of Public Safety.		

Section-by-Section Summary of the 2016 Omnibus Retirement Bill, Delete-All Amendment H2807-6A

Sec.	Pg.Ln	Source Bill(s)	Stat. Provision	Retirement Plan	Summary			
<u>Arti</u>	Article 10: Supplemental Retirement Plan Coverage Change							
1	55.17	HF3136 (Thissen); SF2853 (Pappas)	356.24, Subd. 1	Retirement, generally	Increases the maximum annual employer contribution amount from \$5,000 to \$7,000 for the laborers national industrial supplemental pension plan.			
<u>Arti</u>	Article 11: Small Group Retirement Changes							
1	57.29	HF3347 (Metsa); SF3011 (Tomassoni)	Special law provision	MSRS-General	Permits a group of 22 MnDOT employees to purchase two months of service credit to gain Rule of 90 eligibility to correct an MSRS error.			
2	60.1	HF3351 (Theis); SF2890 (Pederson)	Special law provision	PERA, MnSCU-IRAP	Allows an individual to purchase service credit in PERA for five years of erroneous MnSCU-IRAP coverage.			
3	61.15	HF3422 (Knoblach); SFxxxx	Special law provision	TRA, MnSCU-IRAP	Allows an individual to elect retroactive and prospective TRA coverage rather than MnSCU-IRAP coverage to correct a MnSCU error.			
4	63.6	HF3718 (Metsa); SF3366 (Tomassoni)	Special law provision	TRA, MnSCU-IRAP	Allows two individuals to elect retroactive and prospective TRA coverage rather than MnSCU-IRAP coverage to correct a MnSCU error.			
<u>Arti</u>	Article 12: Technical Corrections							
1	64.31	Commission Amendment H2807-2A	354A.011, Subd. 29	First Class City Teacher Plans	Removes obsolete reference to the Duluth Teachers Retirement Fund Association.			
2	65.13	Commission Amendment H2807-2A	354A.095	First Class City Teacher Plans	Removes obsolete reference to the Duluth Teachers Retirement Fund Association.			
3	65.27	Commission Amendment H2807-2A	354A.35, Subd. 2	First Class City Teacher Plans	Removes obsolete reference to the Duluth Teachers Retirement Fund Association.			
4	66.34	Commission Amendment H2807-2A	Repealer	First Class City Teacher Plans	Repeals various obsolete provisions for the Duluth Teachers Retirement Fund Association.			